

Company Profile

Company facts

Company / Details	SGT German Private Equity GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 348690520 Fax +49 69 348690529 Mail ir@sgt-germanpe.com Web www.sgt-germanpe.com HRB 120599 B, Local Court Frankfurt/Main	
Foundation	18 May 2011	
Accounting method	IFRS	
Consolidation requirement	Yes	
Fiscal year-end	December 31	
Names and roles of members of the management board	The general partner, SGT German Private Equity Management GmbH, Frankfurt [HRB 119380 B, Local Court Frankfurt/Main], is appointed for the management and representation of SGT German Private Equity. The general partner currently has two managing directors, Christoph Gerlinger and Carsten Geyer.	
Members of the supervisory board	<ul style="list-style-type: none"> • Martin Korbmacher Chairman of the supervisory board • Gerhard A. Koning Vice chairman of the supervisory board • Dr. Thomas Borer • Reiner Sachs 	

Company

Company description	<p>SGT German Private Equity is a Germany-based listed private equity asset manager with registered office in Frankfurt/Main. Its 100% subsidiary SGT Capital Pte. Ltd., a global alternative investment and private equity asset manager, headquartered in Singapore generates sustainable, predictable revenues from management fees, advisory fees, and transaction fees depending on the via him invested equity per annum. The capital commitments are agreed upon on a long term basis and the revenues depend on the agreed fund volume only.</p> <p>The five member management team of SGT Capital, which was founded in 2019, has invested 1.0 billion USD for a predecessor private equity company from 2015 on over the course of two years and achieved for its fund investors a return of 2.2x Money on Money [MoM] with private equity investments in Europe and the USA until early 2020. SGT Capital Fund II, with a geographical focus on Europe and North America [fund lifetime ten years], invests in market leaders and utilizes its proprietary expertise to further globalize the businesses, particularly into Asia markets. SGT has targeted fundraising volume of 2 to 3 billion USD. The management team has many years of senior experience at renowned addresses – global private equity houses, management consultancies and investment banks. SGT Capital currently manages its issued Private Equity Funds, and a joint venture with an Asian financial services provider, in a total volume of more than 800 million USD.</p> <p>From its origin as a leading German venture capital provider under the German Startups Group brand the SGT German Private Equity also holds a portfolio of minority stakes in some promising German Startups via its 100% subsidiary German Startups Group VC GmbH.</p>
Business units and products	<ul style="list-style-type: none"> • Asset Management • Investment

Key figures 2021

Balance sheet total	116.3m EUR
Equity	42.3m EUR [as of 30.06.2022 >110m EUR or >2.26 EUR per share]
Equity ratio	36% [as of 30.06.2022 >95%]
Net profit	14.1m EUR, respectively 44 cents per share

Trading details

ISIN	DE000A1MMEV4
Stock market symbol	SGF
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale
Index / Sector	Scale All Share / Financial Services
Number of shares	49,801,800
Capital Market Partner [Applicant and advisor]	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany
Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany
Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany

Cap table

Number of shares	49,801,800 registered no-par value ordinary shares	
Share capital	49,801,800 EUR	
Current shareholder structure	Name	%
	<ul style="list-style-type: none">• Number of shares [49,801,800]• Treasury shares [0]• Total outstanding shares [49,801,800]• SGT Capital LLC ○ Thereof Carsten Geyer [indirect] ○ Thereof Christoph Gerlinger [indirect]• Frankfurter Aktienfonds für Stiftungen• Christoph Gerlinger with family and their vehicles• Frankfurter Value Focus Fund• Thereof Freefloat	100.0 79.3 >20.0 >10.0 2.2 2.1 0.9 20.7

Note: The above stated percentage shares may have changed since their last update
