


Company Profile

Company facts	
Company / Details	<p>SGT German Private Equity GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 348690520 Fax +49 69 348690529 Mail ir@sgt-germanpe.com Web www.sgt-germanpe.com HRB 120599 B, Local Court Frankfurt/Main</p> 
Foundation	18 May 2011
Accounting method	IFRS
Consolidation requirement	Yes
Fiscal year-end	December 31
Names and roles of members of the management board	The general partner, SGT German Private Equity Management GmbH, Frankfurt (HRB 119380 B, Local Court Frankfurt/Main), is appointed for the management and representation of SGT German Private Equity. The general partner currently has two managing directors, Christoph Gerlinger and Carsten Geyer.
Members of the supervisory board	<ul style="list-style-type: none"> • Martin Korbmacher Chairman of the supervisory board • Gerhard A. Koning Vice chairman of the supervisory board • Dr. Thomas Borer • Reiner Sachs
Company	
Company description	<p>SGT German Private Equity is a Germany-based listed private equity asset manager with registered office in Frankfurt/Main. Its 100% subsidiary SGT Capital Pte. Ltd., a global alternative investment and private equity asset manager, headquartered in Singapore generates sustainable, predictable revenues from management fees, typically about 2% of the equity invested through it per annum. The capital commitments are agreed upon on a long term basis and the revenues depend on the agreed fund volume only.</p> <p>The five member management team of SGT Capital, which was founded in 2019, has invested 1.0 billion USD for a predecessor private equity company from 2015 on over the course of two years and achieved for its fund investors a return of 2.2x Money on Money (MoM) with private equity investments in Europe and the USA until early 2020. For its new, sector-agnostic private equity fund “SGT Capital Fund II” with a geographical focus on Europe and North America and a fund lifetime of ten years, SGT is aiming for a target fundraising volume of 1 to 3 billion USD. The management team has many years of senior experience at renowned addresses – global private equity houses, management consultancies and investment banks.</p> <p>From its origin as a leading German venture capital provider under the German Startups Group brand the SGT German Private Equity also holds a portfolio of minority stakes in some promising German Startups via its 100% subsidiary German Startups Group VC GmbH.</p>
Business units and products	<ul style="list-style-type: none"> • Asset Management • Investment

Key figures 2020																							
Balance sheet total	116.3m EUR																						
Equity	42.3m EUR																						
Equity ratio	36%																						
Net profit (after minority interest)	14.1m EUR, respectively 44 cents per share																						
Trading details																							
ISIN	DE000A1MMEV4																						
Stock market symbol	SGF																						
Stock exchange / Segment	Xetra and trading floor of the Frankfurt Stock Exchange / Scale																						
Index / Sector	Scale All Share / Financial Services																						
Number of shares	60,854k incl. 11,052k treasury shares																						
Capital Market Partner (Applicant and advisor)	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany																						
Specialist	Wolfgang Steubing AG, Germany Frankfurt/Main, Germany																						
Designated Sponsor	mwb fairtrade Wertpapierhandelsbank AG Frankfurt/Main, Germany																						
Cap table																							
Number of shares	60,854,000 registered no-par value ordinary shares																						
Share capital	60,854,000 EUR																						
Current shareholder structure	<table border="0"> <thead> <tr> <th>Name</th> <th style="text-align: right;">%</th> </tr> </thead> <tbody> <tr> <td>• Number of shares (60,854,000)</td> <td></td> </tr> <tr> <td>• Treasury shares (11,052,200)</td> <td></td> </tr> <tr> <td>• Total outstanding shares (49,801,800)</td> <td style="text-align: right;">100.0</td> </tr> <tr> <td>• SGT Capital LLC</td> <td style="text-align: right;">79.3</td> </tr> <tr> <td> ○ Thereof Carsten Geyer (indirect)</td> <td style="text-align: right;">>20.0</td> </tr> <tr> <td> ○ Thereof Christoph Gerlinger (indirect)</td> <td style="text-align: right;">>10.0</td> </tr> <tr> <td>• Frankfurter Aktienfonds für Stiftungen</td> <td style="text-align: right;">2.2</td> </tr> <tr> <td>• Christoph Gerlinger with family and their vehicles</td> <td style="text-align: right;">2.1</td> </tr> <tr> <td>• Frankfurter Value Focus Fund</td> <td style="text-align: right;">0.9</td> </tr> <tr> <td>• Thereof Freefloat</td> <td style="text-align: right;">20.7</td> </tr> </tbody> </table>	Name	%	• Number of shares (60,854,000)		• Treasury shares (11,052,200)		• Total outstanding shares (49,801,800)	100.0	• SGT Capital LLC	79.3	○ Thereof Carsten Geyer (indirect)	>20.0	○ Thereof Christoph Gerlinger (indirect)	>10.0	• Frankfurter Aktienfonds für Stiftungen	2.2	• Christoph Gerlinger with family and their vehicles	2.1	• Frankfurter Value Focus Fund	0.9	• Thereof Freefloat	20.7
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