


Company Profile

| Company facts | |
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| Company / Details | SGT German Private Equity GmbH & Co. KGaA Frankfurt/Main, Germany Tel +49 69 348690520 Fax +49 69 348690529 Mail info@sgt-germanpe.com Web www.sgt-germanpe.com HRB 120599 B, Local Court Frankfurt/Main |
| |  |
| Foundation | 18 May 2011 |
| Accounting method | IFRS |
| Consolidation requirement | Yes |
| Fiscal year-end | December 31 |
| Names and roles of members of the management board | The general partner, SGT German Private Equity Management GmbH, Frankfurt (HRB 119380 B, Local Court Frankfurt/Main), is appointed for the management and representation of the SGT German Private Equity. The general partner currently has one managing director, Christoph Gerlinger. Contact: ir@sgt-germanpe.com |
| Members of the supervisory board | <ul style="list-style-type: none"> • Gerhard A. Koning Chairman of the supervisory board • Martin Korbmacher Vice chairman of the supervisory board • Markus Kronenberghs • Reiner Sachs |
| Company | |
| Company description | <p>SGT German Private Equity is a Germany-based listed private equity asset manager with registered office in Frankfurt/Main. Its 100% subsidiary SGT Capital Pte. Ltd., a global alternative investment and private equity asset manager, headquartered in Singapore generates sustainable, predictable revenues from management fees, typically about 2% of the equity invested through it per annum. The capital commitments are agreed upon on a long term basis and the revenues depend on the agreed fund volume only.</p> <p>The five member management team of SGT Capital, which was founded in 2019, has invested 1.2 billion USD for a predecessor private equity company from 2015 on over the course of two years and achieved for its fund investors a return of 2.2x Money on Money (MoM) with private equity investments in Europe and the USA until early 2020. For its new, sector-agnostic private equity fund "SGT Capital Fund II" with a geographical focus on Europe and North America and a fund lifetime of ten years, SGT is aiming for a target fundraising volume of 1 to 3.5 billion USD. The management team has many years of senior experience at renowned addresses – global private equity houses, management consultancies and investment banks.</p> <p>From its origin as a leading German venture capital provider under the German Startups Group brand the SGT German Private Equity also holds a portfolio of minority stakes in some promising German Startups via its 100% subsidiary German Startups Group VC GmbH.</p> |
| Business units and products | <ul style="list-style-type: none"> • Asset Management • Investment |

| Key figures 2019 | | | |
|--|--|--|---|
| Balance sheet total | 34,038k | | |
| Equity | 30,076k | | |
| Equity ratio | 88% | | |
| Number of shares | 10,854k incl. 543k treasury shares | | |
| Result from investment activity | 4,095k | | |
| Revenue | 16,447k | | |
| Net profit | 3,425k, respectively 0.26 EUR per share | | |
| Trading details | | | |
| ISIN | DE000A1MMEV4 | | |
| Stock market symbol | SGF | | |
| Exchange / Segment | Xetra and trading floor of the Frankfurt Stock Exchange / Scale | | |
| Index / Sector | Scale All Share / Financial Services | | |
| Capital Market Partner (Applicant and advisor) | Hauck & Aufhäuser Privatbankiers KGaA, Germany Frankfurt/Main, Germany | | |
| Specialist | Wolfgang Steubing AG, Germany Frankfurt/Main, Germany | | |
| Designated Sponsor | Hauck & Aufhäuser Privatbankiers KGaA, Germany Frankfurt/Main, Germany | | |
| Cap table | | | |
| Number of shares | 10,854,000 registered no-par value ordinary shares | | |
| Share capital | 10,854,000 EUR | | |
| Current shareholder structure | Name | Shares | % |
| | <ul style="list-style-type: none"> • Frankfurter Aktienfonds für Stiftungen • C. Gerlinger with family and their vehicles • SGT German Private Equity (treasury shares) • Frankfurter Value Focus Fund | <ul style="list-style-type: none"> 1,094,500 1,037,400 542,700 502,925 | <ul style="list-style-type: none"> 10.1 9.6 5.0 4.6 |
| Total | | 10,854,000 | 100.0 |
| Thereof Freefloat | | 10,311,300 | 95.0 |
| Note: The above stated stock volumes and percentages likely may have changed since their last update | | | |